

# Agentic AI Design Canvas

PROJECT \_\_\_\_\_

DATE \_\_ / \_\_ / \_\_

ITERATION \_\_\_\_

## ✦ North Star

*What business outcome must this agent ultimately achieve?*

## 🎯 Target Workflow & Success Metrics

*Which workflow will it improve, and which metrics will show it worked?*

01

## 👤 Users & Stakeholders

*Who uses it directly, and who is affected by what it does?*

02

## 🧠 Performance Needs

*What accuracy, explainability, speed, and cost standards must it meet?*

04

## 🤖 AI Role & Autonomy

*What role should it play, and where should its autonomy stop? (assist, advise, draft, decide, execute)*

03

## 📋 Rules & Boundaries

*What must it always do, and what must it never do, even when asked?*

07

## 🧠 Memory & Learning

*What should it remember, what must it forget, and how will it improve over time?*

08

## 👁️ Oversight & Accountability

*Who oversees it, when must it hand off to a person, and who owns the outcome?*

09

## 📖 Context & Knowledge

*What information is available to support its work, and which sources should it trust (e.g. policies, cases, records, reports, communications)?*

05

## 🔗 Tools & Action Channels

*Which tools or systems can it read from, write to, or act through (e.g. email, calendar, file storage, databases, enterprise systems, APIs)?*

06